

Certificate of Approval of a Prospectus¹ pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 20210813_313907

To: Finanzmarktaufsicht, Austria

Financial Supervision Commission, Bulgaria Czech National Bank, Czech Republic Magyar Nemzeti Bank, Hungary

Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Financial Supervisory Authority, Romania Securities Market Agency, Slovenia

National Bank of Slovakia, Slovak Republic

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.



From:

FMA - Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12 August 2021.³

Name of Issuer(s):

Sun Invest AG

LEI:

529900RFBNL9LC4T6626

Registered Office(s):

Landstrasse 15 9496 Balzers Liechtenstein

Type of Securities (if applicable):

Debt securities of less than EUR 100 000

National Prospectus Identifier:

313905

(references to the annexes of Regulation 2019/980 used):

Signed:

Franz-Anton Steurer

Deputy Head of the Supervision Section

Securities and Markets Division

Bettina Good

Supervision Officer

Securities and Markets Division

For and on behalf of the: FMA - Financial Market Authority Liechtenstein

Date:

August 13, 20214

Attachments:

(1) Prospectus

(2) Translation(s)

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.