

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-026559-CoA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document approved by us on 14 July 2021 together with the Securities Note approved by us on 14 July 2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details of the Base Prospectus:

Name of Issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

Type of Securities (if applicable):

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

National Prospectus Identifier: C-026559

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 17, 22, 28

Details in respect of the Securities Note :

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 14 July 2021.

Name of Issuer(s):

Raiffeisen Bank International AG



Commission de Surveillance
du Secteur Financier

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

Type of Securities (if applicable):

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

National Prospectus Identifier: C-026559

(References to the annexes of Regulation 2019/980 used):

14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Details in respect of the Registration Document ¹ :

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 14 July 2021. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s):

Raiffeisen Bank International AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

National Registration Document Identifier: C-026558

(References to the annexes of Regulation 2019/980 used):

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We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

¹ Notification of a prospectus composed of two parts is not sufficient to constitute a notification of the registration document. Notification of the registration document must conform to the requirement to include an appendix as set out in Article 26(4).



Commission de Surveillance
du Secteur Financier

Attachment(s):

- 1) Securities Note
- 2) Registration Document

Luxembourg, 14 July 2021
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: