

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8143-11-20340-0

**To:**

Croatian Financial Services Supervisory Agency, Croatia  
Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Commission de surveillance du secteur financier, Luxembourg  
Polish Financial Supervision Authority, Poland  
Romanian National Securities Commission, Romania  
National Bank of Slovakia, Slovak Republic  
Comisión Nacional del Mercado de Valores, Spain

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Registration Document and the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG

**LEI:** PQOH26KWDF7CG10L6792

**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria

**National Prospectus Identifier:** 8143-10-20168

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|--------------------------|----------------|
| <b>Annexes</b>           | 6              |
| Name of the Guarantor:   | Not applicable |
| LEI of the Guarantor:    | Not applicable |
| Omission of information: | Not applicable |

### **First Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
 Austria  
**National Prospectus Identifier:** 8143-11-20211

### **Second Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
 Austria  
**National Prospectus Identifier:** 8143-11-20219

### **Third Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
 Austria  
**National Prospectus Identifier:** 8143-11-20268

### **Fourth Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
 Austria  
**National Prospectus Identifier:** 8143-11-20295

### **Fifth Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier:** 8143-11-20340

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Certificates (Programme)  
**National Prospectus Identifier:** 8143-03-20173

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|--------------------------|----------------|
| <b>Annexes</b>           | 14, 17, 22, 28 |
| Name of the Guarantor:   | Not applicable |
| LEI of the Guarantor:    | Not applicable |
| Omission of information: | Not applicable |

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**Securities Note regarding the Additional Tier 1 Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12.11.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Additional Tier 1 Notes (Programme)   |
| <b>National Prospectus Identifier:</b> | 8143-03-20183                         |
| <b>Annexes</b>                         | 15, 28                                |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Securities Note regarding the Covered Bonds Programm**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 19.11.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Covered Bonds (Programme)             |
| <b>National Prospectus Identifier:</b> | Not applicable                        |
| <b>Annexes</b>                         | 8143-03-20191                         |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, RO, HR, SK*

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| <b>Name of Issuer(s):</b> | Erste Group Bank AG  |
| LEI:                      | PQOH26KWDF7CG10L6792 |

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| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Multi Issuer EMTN (Programme)         |
| <b>National Prospectus Identifier:</b> | 8143-03-20197                         |
| <b>Annexes</b>                         | 15, 28                                |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Structured Notes (Programme)          |
| <b>National Prospectus Identifier:</b> | 8143-03-20209                         |
| <b>Annexes</b>                         | 14, 15, 17, 22, 28                    |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.04.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Debt Issuance (Programme)             |
| <b>National Prospectus Identifier:</b> | 8143-03-20248                         |
| <b>Annexes</b>                         | 14, 15, 22, 28                        |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 10.07.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Warrants (Programme)  
**National Prospectus Identifier:** 8045-03-20121  
**Annexes** 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Certificates Programme approved by us on 28.10.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Certificates (Programme)  
**National Prospectus Identifier:** 8143-03-20173  
**Annexes** 6, 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

**Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 12.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Additional Tier 1 Notes (Programme)  
**National Prospectus Identifier:** 8143-03-20183  
**Annexes** 6, 15, 28

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| Name of the Guarantor:   | Not applicable |
| LEI of the Guarantor:    | Not applicable |
| Omission of information: | Not applicable |

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**Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Covered Bonds Programme approved by us on 19.11.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Covered Bonds (Programme)             |
| <b>National Prospectus Identifier:</b> | 8143-03-20191                         |
| <b>Annexes</b>                         | 6, 15, 28                             |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 03.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Multi Issuer EMTN (Programme)         |
| <b>National Prospectus Identifier:</b> | 8143-03-20197                         |
| <b>Annexes</b>                         | 6, 15, 28                             |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on

04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Structured Notes Programme approved by us on 09.12.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Structured Notes (Programme)          |
| <b>National Prospectus Identifier:</b> | 8143-03-20209                         |
| <b>Annexes</b>                         | 6, 14, 15, 17, 22, 28                 |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Details of the Base Prospectus regarding the Debt Issuance Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Debt Issuance Programme approved by us on 09.04.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Debt Issuance (Programme)             |
| <b>National Prospectus Identifier:</b> | 8143-03-20248                         |
| <b>Annexes</b>                         | 6, 14, 15, 22, 28                     |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

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**Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 28.10.2020, the First Supplement (approved by us on 05.11.2020), the Second Supplement (approved by us on 04.12.2020), the Third Supplement (approved by us on 30.03.2021), the Fourth Supplement (approved by us on 04.05.2021) and the Fifth Supplement (approved by us on 25.06.2021) together with the Securities Note regarding the Warrants Programme approved by us on 10.07.2020 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.



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| <b>Name of Issuer(s):</b>              | Erste Group Bank AG                   |
| LEI:                                   | PQOH26KWDF7CG10L6792                  |
| <b>Registered Office(s):</b>           | Am Belvedere 1, 1100, Vienna, Austria |
| <b>Type of Securities:</b>             | Warrants (Programme)                  |
| <b>National Prospectus Identifier:</b> | 8045-03-20121                         |
| <b>Annexes</b>                         | 6, 14, 17, 22, 28                     |
| Name of the Guarantor:                 | Not applicable                        |
| LEI of the Guarantor:                  | Not applicable                        |
| Omission of information:               | Not applicable                        |

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder

Jana Djouraev BA

Deputy Head of Division


signed electronically

Date: 25.06.2021

Attachments:

Supplement, dated 25.06.2021



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|---|---|--|
| Signaturwert  | AVjuoXXyXoK9wcOIEZQxrgVx4ngfNbKWwUVfGI+GkhD80/rl3QWRSNk3Jlyyru980mv6bWxv2147ThKEEdTVXX7GmmkcjdzACwcxqznbP7fn2ImeibIngy7aBS+Qj9HkWa82L+57xUpMKQ04tbUzMtloNrdcu7cAVJLTaVfstEtgR9biSRc0OKBq49MkS0sZwocAP+uNxFOfJa+KkDroaH54gIM/a8boEGOlFMMX+dUBiSw6hnhUHpZ0w4hz9KlePClyeIL+AJw3C9xLYlhVWhRjfEu43wqvm33yw6PyO7hqxQB7BfJ8XncLGmGmcoUfg/F0pDRUebCxMfCTBHkOA== |  |
|  | Unterzeichner   | Österreichische Finanzmarktaufsichtsbehörde  |
|   | Datum/Zeit-UTC  | 2021-06-25T09:05:31Z   |
|   | Aussteller-Zertifikat   | CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT |
|   | Serien-Nr.  | 532114608  |
|   | Methode   | urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0   |
| Prüfinformation   | Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter:<br><a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>  |  |
| Hinweis   | Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.   |  |