

inancial Market Authority-Liechtenstein

Certificate of Approval of a Prospectus¹ pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference 20210608 308768

To:

Finanzmarktaufsicht, Austria

Financial Supervision Commission, Bulgaria

Hanfa, Croatia

Czech National Bank, Czech Republic

Bundesanstalt für Finanzdienstleistungsaufsicht, Germany

Magyar Nemzeti Bank, Hungary

Commissione Nazionale per le Societa e la Borsa, Italy

Commission de Surveillance du Secteur Financier, Luxembourg

Komisja Nadzoru Finansowego, Poland Financial Supervisory Authority, Romania Securities Market Agency, Slovenia

National Bank of Slovakia, Slovak Republic

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.



From:

FMA - Financial Market Authority Liechtenstein

We hereby certify that the Prospectus² detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07 June 2021.3

Name of Issuer(s):

Green Finance Capital AG

LEI:

52990003C6FKCKSZS240

Registered Office(s):

Fürst-Franz-Josef-Strasse 68

9490 Vaduz Liechtenstein

Type of Securities (if applicable):

Debt securities of less than EUR 100 000

National Prospectus Identifier:

308768

(references to the annexes of Regulation 2019/980 used): 6, 14

Signed:

Christian Minkus

Head of the Legal Section

Securities and Markets Division

Jasmin Haldner-Kranz

Haldner-

Assistant/Officer

Securities and Markets Division

For and on behalf of the: FMA - Financial Market Authority Liechtenstein

Date:

June 8th, 20214

Attachments:

(1) Prospectus

Translation(s)

² This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

³ For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

⁴ Date of the Certificate of approval.