

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
The Central Bank of Hungary (MNB) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)
Romanian National Securities Commission (CNVM) (Romania)
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 5 December 2016.

Name of Issuer(s):

Raiffeisen Bank International AG

Registered Office(s)/Seat(s):

Wien, Austria

Type of Securities:

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Attachment(s):

Supplement dated 5 December 2016 (which includes the revised parts of the German translation of the summary)

Revised Hungarian translation of the summary

Revised Polish translation of the summary

Revised Romanian translation of the summary

Revised Slovak translation of the summary

Revised Czech translation of the summary

Ref.: C-20086

Luxembourg, 5 December 2016

Commission de Surveillance du Secteur Financier

