

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8063-03-20053-0**

**To:** Romanian National Securities Commission, Romania  
Czech National Bank, Czech Republic

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document - Erste Group Bank AG**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019. This Registration Document and the First Supplement (approved by us on 06.11.2019) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8045-10-20035

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

**First Supplement to the Registration Document**

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8045-11-20063

### **Registration Document - Banca Comercială Română S.A.**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Banca Comercială Română S.A.  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15 Calea Victoriei, 030023 Bucharest district 3, Romania  
**National Prospectus Identifier Code:** 8061-10-20051

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Registration Document - Česká spořitelna, a.s.**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Česká spořitelna, a.s.  
**LEI:** 9KOGW2C2FCIOJQ7FF485  
**Registered Office:** Olbrachtova 1929/62, Prague 4, Post Code 14000, Czech Republic  
**National Prospectus Identifier Code:** 8065-10-20056

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note - Erste Group Bank AG**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Multi Issuer EMTN (Programme)  
**National Prospectus Identifier Code:** 8063-03-20053

**Annexes:** 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note - Banca Comercială Română S.A.**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019.

**Name of Issuer:** Banca Comercială Română S.A.  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15 Calea Victoriei, 030023 Bucharest district 3, Romania  
**Type of Securities:** Multi Issuer EMTN (Programme)  
**National Prospectus Identifier Code:** 8063-03-20053

**Annexes:** 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note - Česká spořitelna, a.s.**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 04.12.2019.

<b>Name of Issuer:</b>	Česká spořitelna, a.s.
LEI:	9KOGW2C2FCIOJQ7FF485
<b>Registered Office:</b>	Olbrachtova 1929/62, Prague 4, Post Code 14000, Czech Republic
<b>Type of Securities:</b>	Multi Issuer EMTN (Programme)
<b>National Prospectus Identifier Code:</b>	8063-03-20053
<b>Annexes:</b>	15, 28
<b>Guarantor:</b>	Not applicable
LEI:	Not applicable
<b>Omission of information:</b>	Not applicable

### **Details of the Base Prospectus - Erste Group Bank AG**

We hereby certify that the Registration Document approved by us on 29.10.2019, the First Supplement (regarding the Registration Document) approved by us on 06.11.2019 together with the Securities Note approved by us on 04.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer:</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office:</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Multi Issuer EMTN Programme
<b>National Prospectus Identifier Code:</b>	8063-03-20053
<b>Annexes:</b>	6, 15, 28
<b>Guarantor:</b>	Not applicable
LEI:	Not applicable
<b>Omission of information:</b>	Not applicable

### **Details of the Base Prospectus - Banca Comercială Română S.A.**

We hereby certify that the Registration Document approved by us on 04.12.2019 together with the Securities Note approved by us on 04.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Banca Comercială Română S.A.  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15 Calea Victoriei, 030023 Bucharest district 3, Romania  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier Code:** 8063-03-20053

**Annexes:** 6, 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

### **Details of the Base Prospectus - Česká spořitelna, a.s.**

We hereby certify that the Registration Document approved by us on 04.12.2019 together with the Securities Note approved by us on 04.12.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer:** Česká spořitelna, a.s.  
**LEI:** 549300ORLU6LN5YD8X90  
**Registered Office:** 15 Calea Victoriei, 030023 Bucharest district 3, Romania  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier Code:** 8063-03-20053

**Annexes:** 6, 15, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder, MA


Mag. Elisabeth Kohlenberger

signed electronically

Date: 04.12.2019

Attachments:

- (1) Securities Note, dated 04.12.2019, approved on 04.12.2019
- (2) Registration Document of Erste Group Bank AG, dated 29.10.2019, approved on 29.10.2019;  
First Supplement to the Registration Document, dated 06.11.2019, approved on 06.11.2019
- (3) Registration Document of Banca Comercială Română S.A., dated 04.12.2019, approved on  
04.12.2019
- (4) Registration Document of Česká spořitelna, a.s., dated 04.12.2019, approved on 04.12.2019
- (5) Base Prospectus

<b>Signaturwert</b>	MxmCEGQbs7Hfckiy2tbIQCBYALD/dwkdNRRgIQgScgJ5Btmxshij0Dgqd8to2WBjJCLeZltP9zfzVvDQtUCZv47EqNkka jTwjto4xHXxdYJbCae4GgaHkvNADocJ0DWF65nVBwCrG7LIctPtEPcojEWjGU4G60dwVF7cGC2k2mWRY+QiCqdUOHxXBnVQ20GpdrAD8+9aCizlDflTUMB8gyN+7h5rBS0SskzLTB2BCmF/imqqMyt2JyApGqO7I+/Hm//rOxWuvMs0sTkOfdQS+CACAWqLownMC0kCR4+8psSym7USQGSSiHjjxecvahPYBVdh/LTiWw4fAgIeLGX8jQ==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2019-12-04T10:10:45Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	532114608
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	