

Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (CMVM)
COMMISSIONE NAZIONALE PER LE SOCIETA'E LE BORSA (CONSOB)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
FINANCIAL SUPERVISORY AUTHORITY (FSA) (Romania)
FINANCIAL CONDUCT AUTHORITY (FCA)
KOMISJA NADZORU FINANSOWEGO (Poland)

From:

Autorité des marchés financiers (AMF) 17, place de la Bourse 75002 PARIS FRANCE

We hereby certify that the supplement detailed below have been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on February 15, 2018.

Name of Issuer: I) BNP PARIBAS ISSUANCE BV

II) BNP PARIBAS FORTIS FUNDING

Registered Office: I) Herengracht 595, 1017 CE Amsterdam, Pays Bas

II) 19 rue Eugène Ruppert, L-2453 Luxembourg

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up): Annexes 4, 6, 7, 8, 11, 13, 20, 22 and 30.

Guarantor: I) BNP PARIBAS

II) BNP PARIBAS FORTIS SA/NV

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Date : February 15, 2018 Reference : 18-0043/015-18

Benoît de JUVIGNY Secrétaire Général Autorité des marchés financiers (AMF)

> 17, place de la Bourse 75002 PARIS

Attachments:

- (1) Supplement to the base prospectus approved February 15, 2018.
- (2) Translations of the summary.