

**Certificate of Approval of a Prospectus consisting of a Securities Notes which together with its accompanying Registration Document and a Supplement thereto forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8045-11-20063-0

To: Czech National Bank, Czech Republic  
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany  
Hungarian Financial Supervisory Authority, Hungary  
Romanian National Securities Commission, Romania  
National Bank of Slovakia, Slovak Republic

From: **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019. This Registration Document and the First Supplement (approved by us on 06.11.2019) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office/Seat:** Am Belvedere 1, 1100 Vienna, Austria  
**National Prospectus Identifier Code:** 8045-10-20035

**Annexes:** 6  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of Information:** Not applicable

**First Supplement to the Registration Document**

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office/Seat:** Am Belvedere 1, 1100 Vienna, Austria  
**National Prospectus Identifier Code:** 8045-11-20063

## **Securities Note**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 29.10.2019.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office/Seat:** Am Belvedere 1, 1100 Vienna, Austria  
**Type of Securities:** Certificates (Programme)  
**National Prospectus Identifier Code:** 8047-03-20037

**Annexes:** 14, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of Information:** Not applicable

We hereby certify that the Registration Document approved by us on 29.10.2019 together with the Securities Note approved by us on 29.10.2019 and the First Supplement (regarding the Registration Document) approved by us on 06.11.2019 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

## **Details of the Base Prospectus**

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office/Seat:** Am Belvedere 1, 1100 Vienna, Austria  
**Type of Securities:** Certificates Programme  
**National Prospectus Identifier Code:** 8047-03-20037

**Annexes:** 6, 14, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of Information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Christoph Burgstaller


Mag. Elisabeth Kohlenberger

signed electronically

Date: 06.11.2019

Attachments:

- (1) Securities Note, dated 29.10.2019, approved on 29.10.2019
- (2) Registration Document, dated 29.10.2019, approved on 29.10.2019; First Supplement to the Registration Document, dated 06.11.2019, approved on 06.11.2019
- (3) Base Prospectus

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|---|---|--|
| Signaturwert  | GNMY7FS7jbXwXT+OJdbbQhhpFE+cq4woZrdUc2hkxFsWWQojj+0UQoJWNJSLZPQTHCgHR1ZcBLWxrrUe35MiAQej4yX50dsePBKn5AgAAO+RvBFuX5zFPzXNafb9vWb1ULxmjGQDgb7FOPOINc+3npe8sEprUqzP+hZ5m8Y666+jr5gFf07hBM6/h3ji3K5BxBfId2BQ4/aQSlrguNiOD2q2QFJesRjhs0AxMYZmzv2VdQrUcoHv9+vLXwPQusbRkjIfASCiRA1PekM7f4wBFbHJQo11Dq/82WspTzglj4fEJ047LDUE7inXQgatHi2fRFLiMOn29P08VuXVVM3Qw== |  |
|  | Unterzeichner   | Österreichische Finanzmarktaufsichtsbehörde  |
|   | Datum/Zeit-UTC  | 2019-11-06T14:16:45Z   |
|   | Aussteller-Zertifikat   | CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT |
|   | Serien-Nr.  | 532114608  |
|   | Methode   | urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0   |
| Prüfinformation   | Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter:<br><a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>  |  |
| Hinweis   | Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.   |  |