

UK Listing Authority (UKLA)  
25 The North Colonnade  
Canary Wharf  
London E14 5HS

14 June 2019

Dear Sirs,

**C-023503 SOCIETE GENERALE, SG ISSUER, SG OPTION EUROPE - DEBT  
INSTRUMENTS ISSUANCE PROGRAMME 2019 (the “Base Prospectus”)**

In respect of the Base Prospectus dated 14 June 2019, SG Issuer confirms that it does not fall within Article 5.1 or 5.2 of COUNCIL REGULATION (EU) No 833/2014 (as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014) concerning restrictive measures in view of Russia’s actions destabilising the situation in Ukraine.

SG Issuer also confirms that it will inform you as soon as practicable if its circumstance change and the confirmation provided above is no longer valid.

Yours faithfully

Signed on behalf of SG ISSUER

By:

*Duly authorised* **A. GALLICHE**