

May 7, 2019

BY ELECTRONIC SUBMISSION

The Allocation Manager,
UK Listing Authority,
The Financial Conduct Authority,
25 The North Colonnade,
Canary Wharf,
London E14 5HS

Dear Sir/Madam:

This letter is with respect to the restrictive measures imposed by Council Regulation (EU) 833/2014 of 31 July 2014, as amended by Council Regulation (EU) 960/2014 of 8 September 2014 (the “**Regulation**”), and serves to confirm that The Goldman Sachs Group, Inc. (the “**Issuer**”) does not fall within Articles 5(1) or 5(2) of the Regulation, as amended.

If the Issuer’s circumstances change such that the confirmation above is no longer valid, we will inform you as soon as practicable.

Should you have any questions, please contact our external legal counsel at the following telephone numbers: John O’Connor on 0207 959 8515 or John Horsfield-Bradbury on 0207 959 8491.

Sincerely,



TMS

By (Printed Name): Aditi Saxena
Duly Authorised Signatory