

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Czech National Bank (CNB) (The Czech Republic)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
The Central Bank of Hungary (MNB) (Hungary)
Romanian National Securities Commission (CNVM) (Romania)
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 October 2019.

Name of Issuer(s):

Raiffeisen Bank International AG

Registered Office(s)/Seat(s):

Vienna, Austria

Type of Securities:

EUR 25,000,000,000 Debt Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 14 October 2019

Ref.: C-024349
Luxembourg, 14 October 2019
Commission de Surveillance du Secteur Financier

