



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Czech National Bank (CNB) (The Czech Republic)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Central Bank of Hungary (MNB) (Hungary)  
Romanian National Securities Commission (CNVM) (Romania)  
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 July 2019.

**Name of Issuer(s):**

Raiffeisen Bank International AG

**Registered Office(s)/Seat(s):**

Vienna, Austria

**Type of Securities:**

EUR 25,000,000,000 Debt Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

V, XI, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Prospectus (which includes the German translation of the summary)  
Czech translation of the summary  
Hungarian translation of the summary  
Romanian translation of the summary  
Slovak translation of the summary

Ref.: C-023937  
Luxembourg, 16 July 2019  
Commission de Surveillance du Secteur Financier

