

**GOLDMAN SACHS INTERNATIONAL  
PETERBOROUGH COURT  
133 FLEET STREET  
LONDON, EC4A 2BB  
ENGLAND**

Financial Conduct Authority  
UK Listing Authority  
25 The North Colonnade  
Canary Wharf  
London  
E14 5HS

28 March 2019

**Goldman Sachs International and Goldman, Sachs & Co. Wertpapier GmbH**

**Prospectus Supplement No. 2 dated 28 March 2019 (the "Prospectus Supplement") to the Base Prospectus dated 14 November 2018 pursuant to the Series K Programme for the issuance of Warrants, Notes and Certificates**

Dear Sirs

We, the Issuers under the Base Prospectus pursuant to the Series K Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully

**Goldman Sachs International**

By:

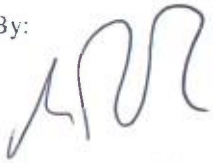


Riza Taylor

Yours faithfully

Goldman, Sachs & Co. Wertpapier GmbH

By:



**Dr. Matthias Bock**  
Managing Director

RT



**Dr. Arne Lawall**  
Prokurist