



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Czech National Bank (CNB) (The Czech Republic)
The Central Bank of Hungary (MNB) (Hungary)
Romanian National Securities Commission (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 November 2018.

Name of Issuer(s):

Goldman Sachs International
Goldman, Sachs & Co. Wertpapier GmbH

Registered Office(s)/Seat(s):

London, United Kingdom
Frankfurt am Main, Germany

Type of Securities:

Series K Programme for the Issuance of Warrants, Notes and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Goldman Sachs International

Attachment(s):

Prospectus
Croatian translation of the summary
Czech translation of the summary
Hungarian translation of the summary
Roumanian translation of the summary
Spanish translation of the summary
Portuguese translatio of the summary

Ref.: C-022928

Luxembourg, 27 November 2018
Commission de Surveillance du Secteur Financier

