



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Romanian National Securities Commission (CNVM) (Romania)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 24 August 2018.

Name of Issuer(s):

Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):

Paris La Défense, France
Luxembourg, Grand Duchy of Luxembourg
Paris La Défense, France

Type of Securities:

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Société Générale

Attachment(s):

Supplement dated 24 August 2018
Revised Romanian translation of the summary

Ref.: C-022732

Luxembourg, 28 August 2018

Commission de Surveillance du Secteur Financier

