



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Bulgarian Financial Supervision Commission (Bulgaria)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Polish Financial Supervision Authority (PFSA) (Poland)
Romanian National Securities Commission (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 19 April 2019.

Name of Issuer(s):

HP Inc.

Registered Office(s)/Seat(s):

Palo Alto, United States of America

Type of Securities:

HP INC. 2011 EMPLOYEE STOCK PURCHASE PLAN
Prospectus for the employees of HP Inc. and
certain of its subsidiaries in the European Economic Area

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the
Prospectus was drawn up:**

I, III, XXX

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus

Bulgarian translation of the summary

Czech translation of the summary

French translation of the summary

German translation of the summary

Italian translation of the summary

Polish translation of the summary

Romanian translation of the summary

Spanish translation of the summary

Ref.: C-023524

Luxembourg, 23 April 2019

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