

**GOLDMAN SACHS INTERNATIONAL
PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB
ENGLAND**

Financial Conduct Authority
UK Listing Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

17 July 2019

Goldman Sachs International and Goldman, Sachs & Co. Wertpapier GmbH, Goldman Sachs Finance Corp International Ltd

Prospectus Supplement No. 2 dated 17 July 2019 (the "Prospectus Supplement") to the Base Prospectus dated 29 May 2019 pursuant to the Series P Programme for the issuance of Warrants, Notes and Certificates

Dear Sirs

We, the Issuers under the Base Prospectus pursuant to the Series P Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No. 1290/2014 of 4 December 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully

Goldman Sachs International

By: 

Goldman, Sachs & Co. Wertpapier GmbH

By:

Goldman Sachs Finance Corp International Ltd

By:

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Yours faithfully

Goldman Sachs International

By:

Goldman, Sachs & Co. Wertpapier GmbH

By:


Dr. Matthias Bock
Managing Director

Goldman Sachs Finance Corp International Ltd

By:


Dr. Arne Lawall
Executive Director

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Goldman Sachs International

By:

Goldman, Sachs & Co. Wertpapier GmbH

By:

Goldman Sachs Finance Corp International Ltd

By:



Beverley Lobo