

GOLDMAN SACHS INTERNATIONAL
PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB
ENGLAND

Financial Conduct Authority
UK Listing Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

29 May 2019

Goldman Sachs International and Goldman, Sachs & Co. Wertpapier GmbH, Goldman Sachs Finance Corp International Ltd

Base Prospectus dated 29 May 2019 (the "Base Prospectus") in respect of the Series P Programme for the issuance of Warrants, Notes and Certificates

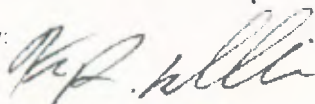
Dear Sirs

We, the Issuers under the Base Prospectus pursuant to the Series P Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No. 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No. 1290/2014 of 4 December 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully

Goldman Sachs International

By:



Kyle Williams
Managing Director

Goldman, Sachs & Co. Wertpapier GmbH

By:



Dr. Matthias Bock
Managing Director

Goldman Sachs Finance Corp International Ltd

By:



Dr. Arne Lawall
Executive Director



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Yours faithfully

Goldman Sachs International

By:

Goldman, Sachs & Co. Wertpapier GmbH

By:

Goldman Sachs Finance Corp International Ltd

By: Beverley Lobo

