



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

**To:**

Autorité des services et marchés financiers (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
The Central Bank of Hungary (MNB) (Hungary)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Romanian National Securities Commission (CNVM) (Romania)  
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)  
Czech National Bank (CNB) (The Czech Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 April 2019.

**Name of Issuer(s):**

The Goldman Sachs Group, Inc.

**Registered Office(s)/Seat(s):**

New York, New York, Unites States of America

**Type of Securities:**

Euro Medium-Term Notes, Series F

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

IV, V, XII, XIII, XX, XXI, XXII, XXX

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Prospectus  
Croatian translation of the summary  
Czech translation of the summary  
Dutch translation of the summary  
French translation of the summary  
Hungarian translation of the summary  
Portuguese translation of the summary  
Romanian translation of the summary  
Slovak translation of the summary  
Swedish translation of the summary

Ref.: C-023465  
Luxembourg, 18 April 2019  
Commission de Surveillance du Secteur Financier

