

**GOLDMAN SACHS INTERNATIONAL
PETERBOROUGH COURT
133 FLEET STREET
LONDON, EC4A 2BB
ENGLAND**

Financial Conduct Authority
25 The North Colonnade
Canary Wharf
London
E14 5HS

28 March 2019

**GOLDMAN SACHS INTERNATIONAL
GOLDMAN, SACHS & CO. WERTPAPIER GMBH
GOLDMAN SACHS FINANCE CORP INTERNATIONAL LTD**

Prospectus Supplement No. 2 to the Base Prospectus dated 20 February 2019


Dear Sirs,

We, the Issuers under the Base Prospectus dated 20 February 2019 pursuant to the Series M Programme for the Issuance of Warrants, Notes and Certificates, confirm that we do not fall under Articles 5.1 or 5.2 of Council Regulation (EU) No 833/2014 of 31 July 2014 as amended by Council Regulation (EU) No 960/2014 of 8 September 2014 concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully,

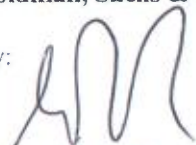
Goldman Sachs International

By:


Rita Taylor

Goldman, Sachs & Co. Wertpapier GMBH

By:



Dr. Matthias Bock
Managing Director

RT



Dr. Arne Lawall
Prokurist

Goldman Sachs Finance Corp International Ltd

By:

A handwritten signature in blue ink, consisting of a stylized 'G' followed by a series of loops and a long horizontal stroke extending to the right.