

Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL CONDUCT AUTHORITY (FCA)

25 The North Colonnade, Canary Wharf, London E14 5HS
United Kingdom

From:

FINANCIAL SUPERVISORY AUTHORITY (ASF)

Splaiul Independentei no.15, District 5, Bucharest
Romania

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by us on 11.06.2014.

Name of Issuer: SOCIETATEA COMERCIALĂ DE DISTRIBUȚIE ȘI FURNIZARE A ENERGIEI ELECTRICE "ELECTRICA,, S.A.

Registered Office/Seat: Grigore Alexandrescu street no.9, District 1, Bucharest, Romania

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes I, II, III and X.

Guarantor: Not applicable

Attachment: Prospectus

President

Mișu Negrițoiu

Date: 11 of June 2014

