



Certificate of Approval of a Prospectus

in accordance with Articles 17 and 18 of Directive 2003/71/EC or pursuant to national law transposing Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL CONDUCT AUTHORITY (F.C.A)

25 The North Colonnade, Canary Wharf, London E14 5HS
UNITED KINGDOM

From:

FINANCIAL SUPERVISORY AUTHORITY (A.S.F.)
Foişorului street, no.2, sector 3, Bucharest
ROMANIA

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by us on 18.10.2013.

Name of Issuer: SOCIETATEA NATIONALĂ DE GAZE NATURALE „ROMGAZ „ S.A.

Registered Office/Seat: 551130, P-ta C.I. Motas, no.4, Mediaş, ROMANIA

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes I, III and X.

Guarantor: Not applicable

Attachment: Prospectus

President

Dan Radu Rusanu

Date: 18 of October 2013



NR. 1220 C.P.
18.10.2013