



**Certificate of Approval of a Prospectus Supplement**

**pursuant to national law transposing Articles 17 and 18 of Directive 2003/71/EC**

**To:**

**FINANCIAL CONDUCT AUTHORITY (F.C.A)**

25 The North Colonnade, Canary Wharf, London E14 5HS  
UNITED KINGDOM

**From:**

**FINANCIAL SUPERVISORY AUTHORITY (A.S.F.)**

**Foişorului street, no.2, sector 3, Bucharest  
ROMANIA**

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 29.10.2013.

Name of Issuer: SOCIETATEA NATIONALĂ DE GAZE NATURALE „ROMGAZ „ S.A.

Registered Office/Seat: 551130, P-ta C.I. Motas, no.4, Mediaş, ROMANIA

Type of Securities: (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

not applicable

First Supplement to the prospectus dated 28 of October 2013 to the prospectus regarding SOCIETATEA NATIONALĂ DE GAZE NATURALE „ROMGAZ „ S.A. dated 18 October 2013

Guarantor: Not applicable

Attachment: Supplement dated 28.10.2013

President

Dan Radu Rusanu

Date: 29 of October 2013

