



**Certificate of Approval
of a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European
Parliament and of the Council**

To:

FINANCIAL CONDUCT AUTHORITY (FCA)

25 The North Colonnade, Canary Wharf, London E14 5HS

United Kingdom

From:

FINANCIAL SUPERVISORY AUTHORITY (ASF)

Splaiul Independentei no.15, District 5, Bucharest

Romania

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 30 October 2019.

Name of Issuer: SOCIETATEA ENERGETICĂ ELECTRICĂ S.A.

LEI: 213800P4SUNUM5AUDX61

Registered Office: Grigore Alexandrescu street no.9, District 1, Bucharest, Romania

National Prospectus Identifier: 1311

Type of Securities (references to the annexes of Commission Delegated Regulation EU 2019/980 according to which the prospectus was drawn up): Annexes 3, 12 and 13.

Guarantor: Not applicable

Attachment: Prospectus

On behalf of the President of the Financial Supervisory Authority

Elena-Doina Dașcalu

First Vice President

Date: October 30, 2019