



Certificate of Approval of a Prospectus in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

CENTRAL BANK OF HUNGARY

1054 Szabadság tér 9. Budapest, Hungary

KOMISJA NADZORU FINANSOWEGO (POLISH FINANCIAL SUPERVISION AUTHORITY) UI. Piekna 20 skr. poczt. 419, 00-549 Varsovia, Poland

From:

ROMANIAN FINANCIAL SUPERVISORY AUTHORITY (ASF)

15 Splaiul Independentei Street, 5th district, code 050092, Bucharest, Romania

We hereby certify that Base Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by us on 23.04.2019.

Name of Issuer: SSIF BRK FINANCIAL GROUP S.A. Cluj-Napoca

Registered Office/Seat: 119 Motilor street, Cluj Napoca, Romania

Type of Securities: Certificates

Annexes of Commision Regulation (EC) No. 809/2004 according to which the prospectus was drawn up: Annexes XII and XXII.

Attachments:

- (1) Prospectus, dated 23.04.2019
- (2) Summary of Base Prospectus in Hungarian language
- (3) Summary of Base Prospectus in Polish language.

President Leonardo BADEA

Date: .-2.4.. of 06,2019