



*Commission de Surveillance
du Secteur Financier*

**Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

To:

Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
The Central Bank of Hungary (MNB) (Hungary)
Central Bank of Ireland (Ireland)
The Financial Supervisory Authority of Norway (Norway)
Polish Financial Supervision Authority (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
National Bank of Slovakia / Národná banka Slovenska (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Romanian National Securities Commission (CNVM) (Romania)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 20 June 2018.

Name of Issuer(s):

Société Générale
SG Issuer
SG Option Europe

Registered Office(s)/Seat(s):

Paris La Défense, France
Luxembourg, Grand Duchy of Luxembourg
Paris La Défense, France

Type of Securities:

Debt Instruments Issuance Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):
Société Générale

Attachment(s):

Prospectus
Dutch translation of the summary
Hungarian translation of the summary
Danish translation of the summary
Finnish translation of the summary
French translation of the summary
Croatian translation of the summary
Italian translation of the summary
Norwegian translation of the summary
Polish translation of the summary
Portuguese translation of the summary
Romanian translation of the summary
Slovak translation of the summary
Spanish translation of the summary
Swedish translation of the summary
Czech translation of the summary

Ref.: C-022116
Luxembourg, 20 June 2018
Commission de Surveillance du Secteur Financier

