

Certificate of Approval of a Prospectus

in accordance with Articles 17 and 18 of Directive 2003/71/EC

To:

FINANCIAL CONDUCT AUTHORITY (FCA)

25 The North Colonnade, Canary Wharf, London E14 5HS
United Kingdom

From:

FINANCIAL SUPERVISORY AUTHORITY (ASF)

Splaiul Independentei no.15, District 5, Bucharest
Romania

We hereby certify that the Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC and national law transposing the Directive and was approved by us on October 05, 2016.

Name of Issuer: OMV PETROM S.A.

Registered Office/Seat: 22 Coralilor Street (Petrom City), 1st District, Bucharest 013329, Romania

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes I, III, X and XXII.

Guarantor: not applicable

Attachment: Prospectus

President

Mișu Negrițoiu

Date: 05 October 2016

