

This prospectus supplement (the “Prospectus Supplement”) is supplemental to, forms part of, and must be read in conjunction with the prospectus published by Hewlett-Packard Company (“HP” or the “Company”) on April 24, 2014, as required by Article 13 of Chapter 1 of Part II of the Luxembourg law of July 10, 2005 concerning prospectuses relating to transferable securities, relating to the acquisition from time to time of the Company’s common stock by eligible employees of the Company and certain of its subsidiaries in the European Economic Area, pursuant to the Hewlett-Packard Company 2011 Employee Stock Purchase Plan and the Second Amended And Restated Hewlett-Packard Company 2004 Stock Incentive Plan (the “Prospectus”) and the documents incorporated by reference therein. None of the Company’s common stock is, or is intended to be, admitted to trading on any market of the Luxembourg Stock Exchange.



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**HEWLETT-PACKARD COMPANY 2011 EMPLOYEE STOCK PURCHASE
PLAN (“ESPP”)**

**SECOND AMENDED AND RESTATED HEWLETT-PACKARD COMPANY
2004 STOCK INCENTIVE PLAN (“SIP”)**

**Prospectus Supplement for the employees of Hewlett-Packard Company
and certain of its subsidiaries in the European Economic Area (“EEA”)**

This document comprises a supplementary prospectus prepared in accordance with the Directive 2003/71/EC of the European Parliament, as amended by Directive 2010/73/EU (the “Prospectus Directive”). This Prospectus Supplement will be made available on the website of the Luxembourg Stock Exchange (www.bourse.lu). In addition, this prospectus will be posted on the ESPP and SIP sections of the Company’s intranet, and free copies will be available to employees at Hewlett-Packard Gesellschaft mbH, Wienerbergstraße 4, 1120 Vienna and upon request by contacting the Assistant Secretary of Hewlett-Packard Company at Hewlett-Packard Company, 3000 Hanover Street m/s 1050, Palo Alto, CA, 94304, USA. Telephone: +1 650 857 1501.

Prospectus Supplement dated 4 November 2014

IMPORTANT INFORMATION

Employees should only rely on the information contained in the Prospectus (as supplemented by this Prospectus Supplement) and any documents incorporated by reference therein. No person has been authorised to give any information or make any representations other than those contained in the Prospectus and this Prospectus Supplement and, if given or made, such information or representations must not be relied upon as having been so authorised by the Company. Neither the delivery of the Prospectus or this Prospectus Supplement nor any sale made under them shall, under any circumstances, create any implication that there has been no change in the affairs of the Company or the Hewlett-Packard Company group of companies since the date of this Prospectus Supplement or that the information in the Prospectus (as supplemented by this Prospectus Supplement) is correct as of any subsequent time.

The Prospectus and this Prospectus Supplement do not constitute or form part of an offer to sell, or the solicitation of an offer to subscribe for, the common stock of the Company to any person in the United States or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The distribution of this Prospectus Supplement and the offer of the common stock of the Company in certain jurisdictions may be restricted by law. Accordingly, neither this Prospectus Supplement nor any advertisement nor any other offering material may be distributed or published in any jurisdiction except under circumstances that will result in compliance with any applicable laws and regulations. Persons into whose possession this Prospectus Supplement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The Company accepts responsibility for the information contained in this Prospectus Supplement. To the best of the knowledge of the Company, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is in accordance with the facts and there is no omission likely to affect the import of such information.

For a discussion of certain risks that should be considered in connection with an investment in the common stock of the Company, see the section of the Prospectus entitled "Risk Factors".

The contents of this Prospectus Supplement should not be construed as legal, business or tax advice. Each employee should consult his or her own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice before investing in the common stock of the Company.

This Prospectus Supplement will be passported pursuant to the Prospectus Directive into Austria, Belgium, Bulgaria, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, the Netherlands, Norway, Poland, Portugal, Romania, the Slovak Republic, Spain, Sweden and the United Kingdom. A list of names of the regulators in each of these jurisdictions is set out in Exhibit III of the Prospectus.

Except where the context requires otherwise, capitalised terms in this document have the meanings ascribed to them in the Prospectus. To the extent there is any inconsistency between (a) any statement included or incorporated by reference in this document and (b) and statement included or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Pursuant to Article 16, paragraph 2 of the Prospectus Directive, as implemented in national law, investors who have already agreed to purchase or subscribe for the Common Stock before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, to withdraw their acceptances, provided that the relevant Common Stock has not yet been delivered at the date of such publication. Investors will thus be able to exercise their withdrawal right until 6

November October 2014. This is in addition to the withdrawal rights of investors under the terms of the ESPP and the SIP.

1. PURPOSE OF THIS SUPPLEMENT

On October 6, 2014, HP announced plans to separate into two new publicly traded companies: one comprising HP's enterprise technology infrastructure, software and services businesses, and one that will comprise HP's printing and personal systems businesses, which will retain the current logo (the "Separation"). The Separation is subject to certain conditions, including, among others, obtaining final approval from the Board, receipt of a favorable opinion and/or rulings with respect to the tax-free nature of the transaction for federal income tax purposes and the effectiveness of a Form 10 filing with the United States Securities and Exchange Commission (the "SEC").

The Board and the Company regard this information as a significant new factor relating to the information contained in the Prospectus and accordingly have prepared and published this Prospectus Supplement in accordance with the Prospectus Directive.

2. DOCUMENTS INCORPORATED BY REFERENCE

On October 6, 2014, HP filed a Current Report on Form 8-K with the SEC in relation to the Separation. That document is hereby incorporated by reference into this Prospectus Supplement to provide employees with additional information in respect of the Separation and does not correspond to any specific item required by Regulation (EC) 809/2004.

Quarterly Reports on Form 10-Q for the fiscal quarters ended April 30, 2014 and July 31, 2014 are also incorporated herein by reference. HP is required to file these items with the SEC but these items do not correspond to any specific items required by Regulation (EC) 809/2004, and are incorporated to provide employees with additional information, save that any statement contained herein or in a document which is incorporated herein shall be deemed to be modified or superseded for the purpose of this Prospectus Supplement to the extent that a statement contained in any such document which is deemed to be incorporated by reference herein modifies or supersedes such earlier statement (whether expressly, by implication or otherwise).

3. SIGNIFICANT CHANGES

Save as disclosed in this Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to the information included in the Prospectus has arisen or been noted since the publication of the Prospectus.

4. DOCUMENTS AVAILABLE FOR INSPECTION

HP will provide without charge to each person to whom this Prospectus Supplement is delivered, upon his or her written or oral request, a copy of the document referred to above which has been incorporated by reference into this Prospectus Supplement. You can obtain a copy of this document and HP's Certificate of Incorporation and Bylaws, free of charge from the Company's website at <http://www.hp.com>. HP's filings with the SEC are also available through the SEC's website at <http://www.sec.gov>. In addition, this Prospectus Supplement and the document incorporated by reference into this Prospectus Supplement will be filed with the Commission de Surveillance du Secteur Financier, and the Luxembourg Stock Exchange will publish such documents on its website at <http://www.bourse.lu>.

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