



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Croatian Financial Services Supervisory Agency (Croatia)**  
**Czech National Bank (Czech Republic)**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on July 16, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Warrants Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Andrea Mörtl


Elisabeth Kohlenberger

signed electronically

Date: July 16, 2014

Attachments:

- (1) Base Prospectus (including the Summary in German language), dated July 16, 2014
- (2) Summary of Base Prospectus in Croatian, Czech, Hungarian and Romanian language
- (3)

Signaturwert	mKrs40rf61X61xhg/M1sIvHQjdRzhSxmw7+liPX/PvDL+mzu5vSH72TeGdZwa240NS4sbX3dQoWRX/sp/MjJnKv5eKwe7WiL7ErFYz0ydXnOBbGqL/bn3ZKeiL5ly+8jUN+cnk2G61Vd+hzC/m7mj0AkgJII0J4A8E4/dNsApEPbAua+ZJDG2AOQupeNW3H7fNB7AGZUBxuOJZWjGTrMah7vcBQL54/uN/LgBma/3XOgBH9FLO2ac2502IeGyMgJwXoaFo0icXhAOr6WohauOVCTWR/BTPS4+hQ1Ufy14kTIRL/QsB6CJ2tK4bFbhGL3rVxkgUaJgZ2WT4B8SK9HDA==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2014-07-16T11:33:08Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	524262	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		