



**Certificate of Approval of a Prospectus
pursuant to Article 8b Austrian Capital Market Act
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)
Czech National Bank (Czech Republic)
Hungarian Financial Supervisory Authority (Hungary)
Polish Financial Supervision Authority (Poland)
National Bank of Slovakia (Slovak Republic)
Commissione Nazionale per le Società e Borsa (Italy)
Romanian National Securities Commission (Romania)
Securities Market Agency (Slovenia)
Croatian Financial Services Supervisory Agency (Croatia)

From:

Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

We hereby certify that the First Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on November 21, 2014.

Name of Issuer: Raiffeisen Centrobank AG

Registered Office/Seat: Tegetthoffstraße 1, 1015 Vienna, Austria

Type of Securities: Structured Securities Programme

Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up: XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Susanne Reder

Christoph Burgstaller


signed electronically

Date: November 21, 2014

Attachments:

(1) First Supplement, dated November 17, 2014 to the Base Prospectus dated May 12, 2014

(2)

Signaturwert	Qs jaNxmYqZurqt9H58L+0SvwH3whfNjxiQdF9vUiMLTr8cyvKilJdxaPjsAUl3fs7f005/sk01VmIgtOeYhx NSeElfJrkItJ jwDoRRbLbgD3QYLDpepIKpNpHNcn+WkAbIHD0GxdsLuNj6FJth06aCE8/REytu49F5ER6fxG EYfIFPBb/ylnVtXU3QWghV4xZURE0SKAV1049Ielw5U9KgEpyQsTG43tXmgq60uf4zbI4b37I6QTHj8drcD 0X/hf9yALwHo2gs69UG6apreSiO+HSeA9w3/WhLah2TauMGL0rUxUUqlM66fRMritON2+5kXD/F0mzk3c2FR q7tTFQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-11-21T12:39:27Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	