

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
COMISIÓN NACIONAL DEL MERCADO DE VALORES
FINANSSIVALVONTA (FIVA)
FINANCIAL SUPERVISORY AUTHORITY
FINANCIAL CONDUCT AUTHORITY (FCA)

From :

Autorité des marchés financiers (AMF)
17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on September 27, 2017.

Name of Issuer : KEYSIGHT TECHNOLOGIES, INC.

Registered Office : 1400 Fountaingrove Parkway – Santa Rosa, CA 95403 - USA

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 1 (excepted 5.1.2 to 5.1.5, 5.2, 6, 7, 8, 9, 10, 11, 15, 16, 17.1, 18, 19, 20.1 to 20.5, 20.6, 21, 22, 25) and 3 (excepted 3.3, 4.10, 5.1.9, 5.1.10, 5.2, 5.4.1, 5.4.3, 5.4.4, 6.3, 6.4, 6.5, 7, 10.2.) in accordance with ESMA Q&A on prospectuses, 26th Updated version - December 20, 2016, question 71.

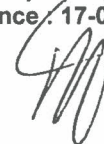
Guarantor : not applicable

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Attachments :

- (1) Prospectus dated September 27, 2017
- (2) Translation of the summary

Date : September 27, 2017
Reference : 17-0514/170-17



Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)

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75002 PARIS