



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: Czech National Bank (Tschechische Republik)  
Bundesanstalt für Finanzdienstleistungsaufsicht (Deutschland)  
Commission de surveillance du secteur financier (Luxemburg)  
Hungarian Financial Supervisory Authority (Ungarn)  
Romanian National Securities Commission (Rumänien)  
National Bank of Slovakia (Slovakische Republik)  
Croatian Financial Services Supervisory Agency (Kroatien)

**From:**

**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on 12.05.2017.

**Name of Issuer:** Erste Group Bank AG

**National Prospectus  
Identifier Code:** 7110

**Registered Office/Seat:** Am Belvedere 1, 1100 Wien

**Type of Securities:** EUR 30,000,000,000 Debt Issuance Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V,XI,XXI,XXII,XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

MR Mag. Andrea Mörtl  
Abteilungsleiterin

Mag. Elisabeth Kohlenberger


signed electronically

Date: 12.05.2017

Attachments:

(1) Prospectus, dated 12.05.2017

(2) Summary of Base Prospectus in Czech, German, Hungarian, Romanian, Slovak and Croatian language

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|-----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <b>Signaturwert</b>                                                               | FptI69HM9eHdj97qlv/wsrATgjjvA8I/ye/i09pDnK4tJw4G0gXp5Le3sq8Ew/qDog3m9sPzvs27RqnEEFRb4Fz9m1D8s5/tEyUbj2Rve9THzSM0i8fRoKhTk232QRnrC4n5U87aRqw7SUa7W5T8QFSACGNfpK6On0p2Bc+uh06H4RFwrJ+9S+LMLTtvdWeur4XOfz7hbLRbSsdm5JMuY01OmV8D3sAeaWSAPQzWZXX5uhdOMqbIwQV1tBchzYA7Ue7JNaWqNMDPWTGqv+s1YCe5kbmokXPHK6Dvy830jc/0w6Jc9Zq4QdUu8nqeOLxWZAXV9DbihbfVYNYoy68xzQ== |                                                                                                                                  |
|  | <b>Unterzeichner</b>                                                                                                                                                                                                                                                                                                                                     | Österreichische Finanzmarktaufsichtsbehörde                                                                                      |
|                                                                                   | <b>Datum/Zeit-UTC</b>                                                                                                                                                                                                                                                                                                                                    | 2017-05-12T09:21:58Z                                                                                                             |
|                                                                                   | <b>Aussteller-Zertifikat</b>                                                                                                                                                                                                                                                                                                                             | CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT |
|                                                                                   | <b>Serien-Nr.</b>                                                                                                                                                                                                                                                                                                                                        | 1691591                                                                                                                          |
|                                                                                   | <b>Methode</b>                                                                                                                                                                                                                                                                                                                                           | urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0                                                                                         |
| <b>Prüfinformation</b>                                                            | Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter:<br><a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>                                                                                                                                                             |                                                                                                                                  |
| <b>Hinweis</b>                                                                    | Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.                                                                                                                                                                                                    |                                                                                                                                  |