



Commission de Surveillance  
du Secteur Financier

Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium)  
Finanssivalvonta (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Hellenic Capital Market Commission (CMC) (Greece)  
Hungarian Financial Supervisory Authority (PSZAF) (Hungary)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Romanian National Securities Commission (CNVM) (Romania)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 21 June 2013.

Name of Issuer(s):

Credit Agricole Corporate and Investment Bank  
Credit Agricole CIB Financial Products (Guernsey) Limited  
Credit Agricole CIB Finance (Guernsey) Limited  
Credit Agricole CIB Financial Solutions

Registered Office(s)/Seat(s):

Paris la Défense, France  
St. Peter Port, Guernsey

Type of Securities:

€ 50,000,000,000 Structured Euro Medium Term Note Programme

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

IV, V, VI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Credit Agricole Corporate and Investment Bank

Attachment(s):

Prospectus  
Dutch translation of the summary  
French translation of the summary  
Finnish translation of the summary  
German translation of the summary  
Greek translation of the summary  
Hungarian translation of the summary  
Italian translation of the summary  
Portuguese translation of the summary  
Romanian translation of the summary  
Spanish translation of the summary  
Swedish translation of the summary

Ref.: C-13803

Luxembourg, 9 July 2013

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