



**Certificate of Approval of a Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 2566**

To: Financial Supervisory Authority, Romania

From: Central Bank of Ireland (Central Bank)

We hereby certify that the Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 14 June 2017.

Name of Issuer: Globalworth Real Estate Investments Limited

Registered Office: Ground Floor, Dorey Court, Admiral Park,
St Peter Port, Guernsey,
GY1 2HT

Type of Securities: €550,000,000 2.875 per cent. Notes 2022

Prospectus Identifier Number: 314952

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): Annexes IX and XIII

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 27 June 2017

Attachments: (1) Prospectus