

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Romanian National Securities Commission (CNVM) (Romania)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 May 2019.

Name of Issuer(s):

The Goldman Sachs Group, Inc.

Registered Office(s)/Seat(s):

New York, New York, Unites States of America

Type of Securities:

Euro Medium-Term Notes, Series F

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

Not applicable

Guarantor(s) (if any):

Not applicable

Attachment(s):

Supplement dated 7 May 2019
Revised Croatian translation of the summary
Revised Italian translation of the summary
Revised Romanian translation of the summary

Ref.: C-023681
Luxembourg, 7 May 2019
Commission de Surveillance du Secteur Financier

