

**Certificate of Approval of a Prospectus  
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

**To :**

BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)  
COMISIÓN NACIONAL DEL MERCADO DE VALORES  
FINANSSIVALVONTA (FIVA)  
FINANCIAL SUPERVISORY AUTHORITY  
FINANCIAL CONDUCT AUTHORITY (FCA)

**From :**

**Autorité des marchés financiers (AMF)**  
17, place de la Bourse  
75002 PARIS  
FRANCE

We hereby certify that the prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on September 26, 2018.

**Name of Issuer :** KEYSIGHT TECHNOLOGIES, INC.

**Registered Office :** 1400 Fountaingrove Parkway – Santa Rosa, CA 95403 - USA

**Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) :** Annexes 1 (excepted 5.1.2 to 5.1.5, 5.2, 6, 7, 8, 9, 10, 11, 15, 16, 17.1, 18, 19, 20.1 to 20.5, 20.6, 21, 22, 25) and 3 (excepted 3.3, 4.10, 5.1.9, 5.1.10, 5.2, 5.4.1, 5.4.3, 5.4.4, 6.3, 6.4, 6.5, 7, 10.2.) in accordance with ESMA Q&A on prospectuses, 28<sup>th</sup> Updated version - March 2018, question 71.

**National Prospectus Identifier :** 18-0455

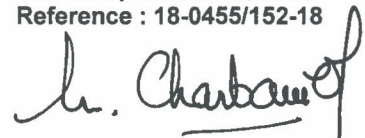
**Guarantor :** not applicable

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds:** not applicable

**Attachments :**

- (1) Prospectus dated September 26, 2018
- (2) Translation of the summary

Date : September 26, 2018  
Reference : 18-0455/152-18



**Martine Charbonnier**  
Secrétaire générale adjointe  
Autorité des marchés financiers  
(AMF)

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