



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference 2765**

To: Financial Supervisory Authority, Romania

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 20 March 2018.

Name of Issuer: Globalworth Real Estate Investments Limited

Registered Office: Ground Floor
Dorey Court
Admiral Park
81 Peter Port
Guernsey GY1 2HT

Type of Securities: €1,500,000,000 Euro Medium Term Note Programme

National Prospectus Identifier: 317032

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): XIII, XX and XXI

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

A handwritten signature in blue ink, appearing to read 'Ma Walle', written over a horizontal line.

For and on behalf of the: Central Bank of Ireland

Date: 09 April 2018

Attachments: (1) Base Prospectus