

UK Listing Authority (UKLA)
25 The North Colonnade
Canary Wharf
London E14 5HS

26 March 2019

C-023466–SUPPLEMENT to Société Générale, SG Issuer and SG Option Europe *Debt Instruments Issuance Programme* Base Prospectus dated 20 June 2018 guaranteed by Société Générale (the “Base Prospectus”)

Dear Sir, Madam,

In respect of the Supplement dated 26 March 2019 to the Base Prospectus, SG Issuer confirms that it does not fall within Article 5.1 or 5.2 of COUNCIL REGULATION (EU) No 833/2014 (as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014) concerning restrictive measures in view of Russia’s actions destabilising the situation in Ukraine.

SG Issuer also confirms that it will inform you as soon as practicable if its circumstance change and the confirmation provided above is no longer valid.

Yours faithfully,

Signed on behalf of SG ISSUER

By: 
T. BODSON
Duly authorised