



*Commission de Surveillance  
du Secteur Financier*

**Certificate of Approval of a Prospectus  
in accordance with the Luxembourg Law on Prospectuses for Securities  
(transposing Articles 17 and 18 of Directive 2003/71/EC)**

**To:**

Finanzmarktaufsicht (FMA) (Austria)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
The Central Bank of Hungary (MNB) (Hungary)  
Polish Financial Supervision Authority (PFSA) (Poland)  
Romanian National Securities Commission (CNVM) (Romania)  
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)  
Czech National Bank (CNB) (The Czech Republic)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 April 2018.

**Name of Issuer(s):**

Raiffeisen Bank International AG

**Registered Office(s)/Seat(s):**

Wien, Austria

**Type of Securities:**

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

**References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:**

Not applicable

**Guarantor(s) (if any):**

Not applicable

**Attachment(s):**

Supplement dated 16 April 2018

Ref.: C-022211  
Luxembourg, 16 April 2018  
Commission de Surveillance du Secteur Financier

