

**SUPPLEMENT DATED 8 AUGUST 2018 TO THE BASE PROSPECTUSES LISTED IN THE
SCHEDULE**

Credit Suisse AG

Credit Suisse International

pursuant to the Structured Products Programme for the issuance of

Notes, Certificates and Warrants

Introduction

This supplement dated 8 August 2018 (this "**Supplement**") to each of the base prospectuses listed in the Schedule, each of which comprises a separate base prospectus in respect of Credit Suisse AG ("**CS**") and Credit Suisse International ("**CSi**", and together with CS, the "**Issuers**" and each, an "**Issuer**") (each such base prospectus, as supplemented up to the date of this Supplement, a "**Prospectus**" and, collectively, the "**Prospectuses**"), constitutes a supplement in respect of each Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Act dated 10 July 2005 on prospectuses for securities as amended by the law of 3 July 2012, the law of 21 December 2012 and the law of 10 May 2016 (the "**Luxembourg Prospectus Law**") and has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in its capacity as competent authority in Luxembourg. Terms defined in the relevant Prospectus shall have the same meanings when used in this Supplement, unless otherwise defined herein.

This Supplement is supplemental to, and should be read in conjunction with, the relevant Prospectus including any other supplements thereto.

Purpose of this Supplement

The purpose of this Supplement is to:

- (a) amend certain information relating to the credit ratings of CS and CSi in the section entitled "Important Notices" in the relevant Prospectus;
- (b) amend Element B.12 of the Summary of each Prospectus, to (i) include key financial information for CS for the six months ended 30 June 2018, and (ii) update the "no significant change" statement in relation to CS;
- (c) incorporate by reference the Form 6-K Dated 31 July 2018 (as defined below) into each Prospectus in respect of each Issuer;
- (d) include certain supplemental information in respect of CS in each Prospectus;
- (e) include certain supplemental information in respect of CSi in each Prospectus;
- (f) amend certain information in respect of CS in the section entitled "General Information" in each Prospectus; and
- (g) amend certain information in respect of CSi in the section entitled "General Information" in each Prospectus.

Information being supplemented

1. ***Amendment to the section entitled "Important Notices" in respect of CS and CSi in the relevant Prospectus***

The section entitled "Important Notices" on (a) page 7 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (b) page 7 of the Bonus and Participation

Securities Base Prospectus, shall be amended by deleting the first paragraph under the heading "Ratings" in its entirety and replacing it with the following:

"The credit ratings of CS and CSi referred to in this Base Prospectus have been issued, for the purposes of Regulation (EC) No 1060/2009, as amended by Regulation (EU) No 513/2011 and Regulation (EC) No 462/2013 (the "**CRA Regulation**"), by S&P Global Ratings Europe Limited (*Niederlassung Deutschland*) ("**Standard & Poor's**"), Fitch Ratings Limited ("**Fitch**") and Moody's Deutschland GmbH ("**Moody's**")."

2. Amendment to the Summary of each Prospectus

Element B.12 of the Summary of each Prospectus (in the case of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, as supplemented up to 15 May 2018), on (a) pages 12 to 14 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (b) pages 11 to 14 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (c) pages 11 to 13 of the Bonus and Participation Securities Base Prospectus, shall be deleted in its entirety and replaced with the following:

B.12	Selected key financial information; no material adverse change and description of significant change in financial position of the Issuer:	<i>[Insert the following if the Issuer is CS:</i>			
		<u>CS</u>			
		The tables below set out summary information relating to CS which is derived from the audited consolidated balance sheets of CS as of 31 December 2017 and 2016, and the related audited consolidated statements of operations for each of the years in the three-year period ended 31 December 2017, and the unaudited condensed consolidated balance sheet of CS as of 30 June 2018, and the related unaudited condensed consolidated statements of operations for the six-month periods ended 30 June 2018 and 2017.			
		Summary information – consolidated statements of operations			
		<i>In CHF million</i>	<i>Year ended 31 December (audited)</i>		
			2017	2016	2015
		Net revenues	20,965	20,393	23,811
		Provision for credit losses	210	252	324
		Total operating expenses	19,202	22,630	26,136
		Income/(loss) before taxes	1,553	(2,489)	(2,649)
Income tax expense	2,781	400	488		
Net income/(loss)	(1,228)	(2,889)	(3,137)		

	Net income/(loss) attributable to non-controlling interests	27	(6)	(7)
	Net income/(loss) attributable to shareholders	(1,255)	(2,883)	(3,130)
	<i>In CHF million</i>	<i>Six month period ended 30 June</i>		
		2018	2017	
	Net revenues	11,196	10,740	
	Provision for credit losses	121	135	
	Total operating expenses	9,188	9,453	
	Income before taxes	1,887	1,152	
	Income tax expense	629	386	
	Net income	1,258	766	
	Net income/(loss) attributable to non-controlling interests	9	(2)	
	Net income attributable to shareholders	1,249	768	
	Summary information – consolidated balance sheet			
	<i>In CHF million</i>	<i>30 June 2018 (unaudited)</i>	<i>31 December 2017 (audited)</i>	<i>31 December 2016 (audited)</i>
	Total assets	800,628	798,372	822,065
	Total liabilities	755,546	754,822	778,207
	Total shareholders' equity	44,339	42,670	42,789
	Non-controlling interests	743	880	1,069
	Total equity	45,082	43,550	43,858

Total liabilities and equity	800,628	798,372	822,065]
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[Insert the following if the Issuer is CSi:

CSi		
<i>In USD million</i>	<i>Year ended 31 December (audited)</i>	
	2017	2016 (restated)⁽¹⁾
Selected consolidated income statement data		
Net revenues	1,363	1,494
Total operating expenses	(1,543)	(1,721)
Loss before tax from continuing operations	(180)	(227)
Loss after tax from continuing operations	(262)	(225)
Profit before tax from discontinued operations	-	29
Profit after tax from discontinued operations	-	29
Net loss attributable to Credit Suisse International shareholders	(262)	(196)
	As of 31 December 2017 (audited)	As of 31 December 2016 (audited)
Selected consolidated balance sheet data		
Total assets	249,440	332,381
Total liabilities	226,962	309,673
Total shareholders' equity	22,478	22,708

(1) December 2016 numbers have been restated to disclose the

		<p>impact of discontinued operations. 2016 numbers have been further restated due to negative interest for securities purchased/sold under resale/repurchase agreements and securities borrowing/lending transactions.]</p> <p><i>[Insert for CS:</i></p> <p>There has been no material adverse change in the prospects of the Issuer and its consolidated subsidiaries since 31 December 2017.</p> <p>Not applicable; there has been no significant change in the financial position of the Issuer and its consolidated subsidiaries since 30 June 2018.]</p> <p><i>[Insert for CSi:</i></p> <p>There has been no material adverse change in the prospects of the Issuer and its consolidated subsidiaries since 31 December 2017.</p> <p>Not applicable; there has been no significant change in the financial position of the Issuer and its consolidated subsidiaries since 31 December 2017.]</p>
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3. ***Incorporation of information by reference in each Prospectus***

This Supplement incorporates by reference into each Prospectus the Form 6-K of Credit Suisse Group AG ("**CSG**") and CS filed with the United States Securities and Exchange Commission (the "**SEC**") on 31 July 2018 (the "**Form 6-K Dated 31 July 2018**"), which contains as exhibits, among other things, (a) the Credit Suisse Financial Report 2Q18, (b) the Credit Suisse (Bank) Financial Statements 6M18, within which there is unaudited information for CS and its consolidated subsidiaries for the six months ended 30 June 2018, and (c) additional 2018 six month financial information for CSG and CS, as indicated in the cross-reference table below.

The table below sets out the relevant page references for the information incorporated by reference in respect of each Issuer in each Prospectus:

Section Number	Section Heading	Sub-heading	Page(s) of the PDF
Form 6-K Dated 31 July 2018			
	Form 6-K	Cover Page	1
		Explanatory note	2
		Forward-looking statements	2
		Operating and financial review and prospects	3 to 6
		Differences between Group and Bank	7 to 8
		Condensed consolidated financial statements	8

		Exhibits	9
		Signatures	10
First Exhibit to the Form 6-K Dated 31 July 2018 - Ratio of earnings to fixed charges (Group)			
		Ratio of earnings to fixed charges	11
Second Exhibit to the Form 6-K Dated 31 July 2018 - Ratio of earnings to fixed charges (Bank)			
		Ratio of earnings to fixed charges	12
Fifth Exhibit to the Form 6-K Dated 31 July 2018 – (Credit Suisse Financial Report 2Q18)			
		Cover page	15
		Key metrics	16
		Table of contents	17
		Credit Suisse at a glance	18
I	Credit Suisse results	Credit Suisse results	19
		Operating environment	20 to 22
		Credit Suisse	23 to 33
		Swiss Universal Bank	34 to 39
		International Wealth Management	40 to 46
		Asia Pacific	47 to 52
		Global Markets	53 to 55
		Investment Banking & Capital Markets	56 to 58
		Strategic Resolution Unit	59 to 61
		Corporate Center	62 to 63
		Assets under management	64 to 66
II	Treasury, risk, balance sheet and off-balance sheet	Treasury, risk, balance sheet and off-balance sheet	67
		Liquidity and funding management	68 to 72
		Capital management	73 to 87
		Risk management	88 to 97
		Balance sheet and off-balance sheet	98 to 100
III	Condensed consolidated financial statements – unaudited	Condensed consolidated financial statements – unaudited	101 to 102

		Report of the Independent Registered Public Accounting Firm	103
		Condensed consolidated financial statements – unaudited (Includes the consolidated balance sheet, income statement and cash-flow statement of Credit Suisse Group AG)	105 to 189
		Notes to the condensed consolidated financial statements – unaudited, including under Note 33	113 to 189
		Certain consolidated income statement and balance sheet information of Credit Suisse AG	182 to 189
		List of Abbreviations	190
		Foreign currency translation rates	192
		Cautionary statement regarding forward-looking information	193
Sixth Exhibit to the Form 6-K Dated 31 July 2018 – (Credit Suisse (Bank) Financial Statements 6M18)			
	Financial Statements – Credit Suisse (Bank) 6M18	Financial Statements – Credit Suisse (Bank) 6M18	195
		Table of contents to Credit Suisse (Bank) Financial Statements 6M18	196
		Report of the Independent Registered Public Accounting Firm	197
		Credit Suisse (Bank) Condensed consolidated financial statements – unaudited	199 to 253
		Consolidated statements of comprehensive income (unaudited)	199
		Consolidated balance sheets (unaudited)	200 to 201
		Consolidated statements of cash flows (unaudited)	203 to 204
		Notes to the condensed consolidated financial statements – unaudited	205 to 253

Any information not listed in the above cross-reference table but included in the document referred to in the above cross-reference table is not incorporated herein by reference for the

purposes of the Prospectus Directive and is either (a) covered elsewhere in the relevant Prospectus; or (b) not relevant for the investor.

4. Supplemental information with respect to CS in each Prospectus

The information in the section entitled "Credit Suisse AG" in each Prospectus (in the case of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, as supplemented up to 15 May 2018), shall be amended by deleting the paragraph under the heading "Legal and Arbitration Proceedings" on (a) page 629 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (b) page 484 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (c) page 519 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

"Except as disclosed in the Form 6-K Dated 31 July 2018 under the heading "Litigation" (note 32 to the condensed consolidated financial statements of CSG on pages 163 to 165 of the fifth exhibit (Credit Suisse Financial Report 2Q18) to the Form 6-K Dated 31 July 2018), in the Form 6-K Dated 3 May 2018 under the heading "Litigation" (note 32 to the condensed consolidated financial statements of CSG on pages 155 to 156 of the exhibit (Credit Suisse Financial Report 1Q18) to the Form 6-K Dated 3 May 2018), and in the Group Annual Report 2017 under the heading "Litigation" (note 38 to the condensed consolidated financial statements of CSG on pages 374 to 382 of the Group Annual Report 2017, which is attached as an exhibit to the Form 20-F Dated 23 March 2018), there are no, and have not been during the period of 12 months ending on the date of this Supplement, any governmental, legal or arbitration proceedings which may have, or have had in the past, significant effects on the financial position or profitability of CS and its consolidated subsidiaries, and CS is not aware of any such proceedings being either pending or threatened."

5. Supplemental information with respect to CSi in each Prospectus

The information in the section entitled "Credit Suisse International" in each Prospectus (in the case of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, as supplemented up to 15 May 2018), shall be amended by deleting the table under the heading "Names and Addresses of Directors and Executives" on (a) pages 631 to 633 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (b) pages 486 to 488 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (c) pages 521 to 523 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

Board Member	External Activities
Noreen Doyle (Non- Executive Chair)	<ul style="list-style-type: none"> ○ Independent member and Chair of the Board of Directors, the Nomination and the Advisory Remuneration Committee, independent member of the Risk Committee of CSi and Credit Suisse Securities (Europe) Limited. ○ Ms. Doyle is also: <ul style="list-style-type: none"> ▪ Chair of the Board of Directors, Chair of the Corporate Governance and Nominating Committee and of the Executive-Finance Committee and Member of the Safety and Sustainability Committee of Newmont Mining Corporation.

Paul Ingram	<ul style="list-style-type: none"> ○ Managing Director in the CRO division of CSi. ○ Mr. Ingram is also Chief Risk Officer of CSi and Credit Suisse Securities (Europe) Limited. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited
Christopher Horne	<ul style="list-style-type: none"> ○ Managing Director in the CFO division and Chair of the Disclosure Committee of CSi. ○ Mr. Horne is also Deputy CEO of CSi and Credit Suisse Securities (Europe) Limited. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited, Credit Suisse Investment Holdings (UK) and Credit Suisse Investments (UK).
Alison Halsey (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, Chair of the Audit and Conflicts Committee and Member of the Risk, the Nomination and the Advisory Remuneration Committee of CSi and Credit Suisse Securities (Europe) Limited. ○ Ms. Halsey is also Non-executive Director and Member of the Risk, Compliance and Nominations Committees and Chair of the Audit Committee of Aon UK Limited.
David Mathers (CEO)	<ul style="list-style-type: none"> ○ Managing Director in the CFO division of Credit Suisse AG. ○ Mr. Mathers is also CEO of CSi and Credit Suisse Securities (Europe) Limited and CFO of Credit Suisse AG. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited.
Robert Endersby (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, Chair of the Risk Committee and Member of the Audit, the Advisory Remuneration and the Conflicts Committee of CSi and Credit Suisse Securities (Europe) Limited. ○ Mr. Endersby is also Non-executive Director, Chair of the Risk Committee, Member of the Audit Committee, Remuneration Committee and Disclosure Committee of Tesco Personal Finance Group Limited and Tesco Personal Finance Plc.
Caroline Waddington	<ul style="list-style-type: none"> ○ Managing Director in the CFO division of CSi.

	<ul style="list-style-type: none"> ○ Ms. Waddington is also Regional CFO for Credit Suisse UK Regulated Entities including CSi and Chair of the UK Pension Committee. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited and a Member of the Board of Directors of Credit Suisse Investment Holdings (UK) and Credit Suisse Investments (UK). ○ Ms. Waddington is a member of the Board of Directors of: <ul style="list-style-type: none"> ▪ NameCo (No.357) Limited; ▪ Roffey Park Institute Limited; and ▪ Brook House (Clapham Common) Management Company Limited.
John Devine (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, the Audit, the Nomination and the Conflicts Committee of CSi and Credit Suisse Securities (Europe) Limited. ○ Mr. Devine is also: <ul style="list-style-type: none"> ▪ Non-Executive Director, Chair of the Audit Committee, Member of the Risk Committee and Remuneration Committee of Standard Life Aberdeen PLC; and ▪ Non-Executive Director, Chair of the Audit Committee, Member of the Risk Committee and Nominations Committee of Citco Custody (UK) Ltd and Citco Custody Holding Ltd Malta.
Jonathan Moore	<ul style="list-style-type: none"> ○ Managing Director in the Fixed Income Department within the Investment Banking Division of CSi. ○ Mr. Moore is also: <ul style="list-style-type: none"> ▪ Co-Head of Global Credit Products in EMEA and Head of EMEA Credit Trading and Global Derivatives; and ▪ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited.
Michael Dilorio	<ul style="list-style-type: none"> ○ Managing Director in the Global Markets Division of CSi.

	<ul style="list-style-type: none"> ○ Mr. Dilorio is also: <ul style="list-style-type: none"> ▪ Head of EMEA Equities which includes Cash Equities, Syndicate, Convertibles, Prime Services and Equity Derivatives; and ▪ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited.
Andreas Gottschling (Non-Executive)	<ul style="list-style-type: none"> ○ Independent member of the Board of Directors, the Risk Committee and Advisory Remuneration Committee of CSi and Credit Suisse Securities (Europe) Limited. ○ Mr. Gottschling is also a member of the Board of Directors and the Risk Committee of Credit Suisse AG and Credit Suisse Group AG.
Nicola Kane	<ul style="list-style-type: none"> ○ Managing Director in the COO division of CSi ○ Ms. Kane is also Global Head of Group Operations and Co-Head of Operations' Technology and Solutions Deliver. ○ Member of the Board of Directors of Credit Suisse Securities (Europe) Limited.

6. Amendment to the section entitled "General Information" in respect of CS in each Prospectus

The section entitled "General Information" in each Prospectus (in the case of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, as supplemented up to 15 May 2018), shall be supplemented by deleting paragraph 7 on (a) page 707 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (b) page 557 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (c) pages 592 to 593 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

"7. There has been no material adverse change in the prospects of CS and its consolidated subsidiaries since 31 December 2017.

There has been no significant change in the financial position of CS and its consolidated subsidiaries since 30 June 2018.

Please see "Risk Factors" on pages 44 to 52 (pages 68 to 76 of the PDF) of the Group Annual Report 2017, which is attached as an exhibit to the Form 20-F Dated 23 March 2018 and the section entitled "Risk Factors" of this Base Prospectus for the risk factors that may affect the future results of operations or financial condition of CSG and its consolidated subsidiaries.

Please see "Operating environment" on pages 4 to 6 (pages 20 to 22 of the PDF) of the fifth exhibit (Credit Suisse Financial Report 2Q18) to the Form 6-K Dated 31 July 2018, "Operating environment" on pages 4 to 6 (pages 12 to 14 of the PDF) of the exhibit (Credit

Suisse Financial Report 1Q18) to the Form 6-K Dated 3 May 2018 and "Operating environment" on pages 54 to 56 (pages 78 to 80 of the PDF) of the Group Annual Report 2017, which is attached as an exhibit to the Form 20-F Dated 23 March 2018, for information relating to the economic environment that may affect the future results of operations or financial condition of CSG and its consolidated subsidiaries."

7. Amendment to the section entitled "General Information" in respect of CSi in each Prospectus

The section entitled "General Information" in each Prospectus (in the case of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus and the Bonus and Participation Securities Base Prospectus, as supplemented up to 15 May 2018), shall be supplemented by deleting paragraph 8 on (a) page 707 of the Trigger Redeemable and Phoenix Securities Base Prospectus, (b) page 558 of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus, and (c) page 593 of the Bonus and Participation Securities Base Prospectus, and replacing it with the following:

"8. There has been no material adverse change in the prospects of CSi and its consolidated subsidiaries since 31 December 2017.

There has been no significant change in the financial position of CSi and its consolidated subsidiaries since 31 December 2017.

See pages 12 and 131 to 143 of the CSi 2017 Annual Report and the section entitled "Risk Factors" of this Base Prospectus that disclose the principal risks to CSi.

Please see "Operating environment" on pages 4 to 6 (pages 20 to 22 of the PDF) of the fifth exhibit (Credit Suisse Financial Report 2Q18) to the Form 6-K Dated 31 July 2018, "Operating environment" on pages 4 to 6 (pages 12 to 14 of the PDF) of the exhibit (Credit Suisse Financial Report 1Q18) to the Form 6-K Dated 3 May 2018, "Operating Environment" on pages 54 to 56 (pages 78 to 80 of the PDF) of the Group Annual Report 2017, which is attached as an exhibit to the Form 20-F Dated 23 March 2018 and "Economic Environment" on pages 9 to 10 of the CSi 2017 Annual Report, for information relating to the economic environment that may affect the future results of operations or financial condition of CSG and its consolidated subsidiaries, including CSi."

General

The Issuers accept responsibility for the information contained in this Supplement. To the best of the knowledge of each Issuer (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between any statement in or incorporated by reference in each Prospectus by virtue of this Supplement and any other statement in or incorporated by reference in any Prospectus, the statements in or incorporated by reference in such Prospectus by virtue of this Supplement will prevail.

In accordance with Article 13 paragraph 2 of the Luxembourg Prospectus Law, investors who have already agreed to purchase or subscribe for the Securities before this Supplement is published have the right, exercisable before the end of 10 August 2018 (within a time limit of two working days after the publication of this Supplement), to withdraw their acceptances.

This Supplement and the document incorporated by reference by virtue of this Supplement have been filed with the CSSF and will be available on the website of the Luxembourg Stock Exchange, at www.bourse.lu.

SCHEDULE

LIST OF BASE PROSPECTUSES

1. Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 7 September 2017, as supplemented by (a) a supplement dated 26 September 2017, (b) a supplement dated 14 November 2017, (c) a supplement dated 21 November 2017, (d) a supplement dated 8 December 2017, (e) a supplement dated 8 January 2018, (f) a supplement dated 8 February 2018, (g) a supplement dated 2 March 2018, (h) a supplement dated 16 April 2018, and (i) a supplement dated 15 May 2018 (the "**Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme for the issuance of Notes, Certificates and Warrants (the "**Structured Products Programme**").
2. Bonus and Participation Securities Base Prospectus dated 14 September 2017, as supplemented by (a) a supplement dated 26 September 2017, (b) a supplement dated 14 November 2017, (c) a supplement dated 21 November 2017, (d) a supplement dated 8 December 2017, (e) a supplement dated 8 January 2018, (f) a supplement dated 8 February 2018, (g) a supplement dated 2 March 2018, (h) a supplement dated 16 April 2018, and (i) a supplement dated 15 May 2018 (the "**Bonus and Participation Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.
3. Trigger Redeemable and Phoenix Securities Base Prospectus dated 20 July 2018 (the "**Trigger Redeemable and Phoenix Securities Base Prospectus**"), relating to each Issuer pursuant to the Structured Products Programme.