



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Bulgarian Financial Supervision Commission (Bulgaria)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Polish Financial Supervision Authority (PFSA) (Poland)
Romanian National Securities Commission (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 20 April 2016.

Name of Issuer(s):

HP Inc.

Registered Office(s)/Seat(s):

Palo Alto, California, United States of America

Type of Securities:

Hewlett-Packard Company 2011 Employee Stock Purchase Plan ("ESPP")

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

I, III, XXII

Guarantor(s) (if any):

Not applicable

Attachment(s):

Prospectus
Bulgarian translation of the summary
French translation of the summary
German translation of the summary
Italian translation of the summary
Polish translation of the summary
Romanian translation of the summary
Spanish translation of the summary
Czech translation of the summary

Ref.: C-18934

Luxembourg, 21 April 2016

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