



**Gibraltar
Financial Services
Commission**

Certificate of Approval of a Prospectus

in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (HANFA) (Croatia)
Cyprus Securities and Exchange Commission (CySEC) (Cyprus)
Czech National Bank (CNB) (Czech Republic)
Finanstilsynet (Denmark)
Finantsinspeksioon (FSA) (Estonia)
Finanssivalvonta (FSA) (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (HCMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Financial Supervisory Authority (FME) (Iceland)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (CONSOB) (Italy)
Financial and Capital Market Commission (FKTK) (Latvia)
Finanzmarktaufsicht (FMA) (Liechtenstein)
Lietuvos Bankas (Lithuania)
Commission de Surveillance du Secteur Financier (CSSF) (Luxembourg)
Malta Financial Services Authority (MFSA) (Malta)
Autoriteit Financiële Markten (AFM) (Netherlands)
Finanstilsynet (Norway)
Polish Financial Supervision Authority (KNF) (Poland)
Comissão do mercado de valores mobiliários (CMVM) (Portugal)
Autoritatea de Supraveghere Financiară (ASF) (Romania)
Národná Banka Slovenska (NBS) (Slovakia)
Securities Market Agency (ATVP) (Slovenia)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Gibraltar Financial Services Commission

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Directive 2003/71/EC and was approved by us on 19/02/2016.

Name of Issuer:

European Investment Grade Properties PLC.

Registered Office Address:

55 Baker Street,
London W1U 7EU,
United Kingdom.

Notified Date:

12/02/2016

Securities Type:

Debt Securities ≥ EURO 100,000

Content Type

Prospectus

References to the Annexes in accordance with the Directive 2003/71/EC, according to which the Prospectus was drawn up:

Annex IX & Annex XIII

Name of Guarantor (if applicable):

The bond is unsecured.

Link to Approved Prospectus:

<http://www.fsc.gi/fsclists/list.aspx?Find=35>

Gibraltar Financial Services Commis:

APPROVED

19/2/16
