



Gibraltar  
Financial Services  
Commission

Certificate of Approval of a Prospectus

in accordance with the Prospectuses Act 2005 (transposing Directive 2003/71/EC)

To:

*Finanzmarktaufsicht (FMA) (Austria)*  
*Financial Services and Markets Authority (FSMA) (Belgium)*  
*Financial Supervision Commission (FSC) (Bulgaria)*  
*Croatian Financial Services Supervisory Agency (HANFA) (Croatia)*  
*Cyprus Securities and Exchange Commission (CySEC) (Cyprus)*  
*Czech National Bank (CNB) (Czech Republic)*  
*Finanstilsynet (Denmark)*  
*Finantsinspektsioon (FSA) (Estonia)*  
*Finanssivalvonta (FSA) (Finland)*  
*Autorité des Marchés Financiers (AMF) (France)*  
*Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)*  
*Hellenic Capital Market Commission (HCMC) (Greece)*  
*Magyar Nemzeti Bank (MNB) (Hungary)*  
*Financial Supervisory Authority (FME) (Iceland)*  
*Central Bank of Ireland (Ireland)*  
*Commissione Nazionale per le Società e la Borsa (CONSOB) (Italy)*  
*Financial and Capital Market Commission (FKTK) (Latvia)*  
*Finanzmarktaufsicht (FMA) (Liechtenstein)*  
*Lietuvos Bankas (Lithuania)*  
*Commission de Surveillance du Secteur Financier (CSSF) (Luxembourg)*  
*Malta Financial Services Authority (MFSA) (Malta)*  
*Autoriteit Financiële Markten (AFM) (Netherlands)*  
*Finanstilsynet (Norway)*  
*Polish Financial Supervision Authority (KNF) (Poland)*  
*Comissão do mercado de valores mobiliários (CMVM) (Portugal)*  
*Autoritatea de Supraveghere Financiară (ASF) (Romania)*  
*Národná Banka Slovenská (NBS) (Slovakia)*  
*Securities Market Agency (ATVP) (Slovenia)*  
*Comisión Nacional del Mercado de Valores (CNMV) (Spain)*  
*Finansinspektionen (FI)*  
*Financial Conduct Authority (FCA) (United Kingdom)*

From:

*Gibraltar Financial Services Commission*  
*P.O. Box 940, Suite 3, Ground Floor, Atlantic Suites, Gibraltar*

We hereby certify that the documents detailed below have been drawn up in accordance with the Directive 2003/71/EC as amended by Directive 2010/73/EU

Name of Issuer:

*European Investment Grade Properties PLC.*

**Registered Office Address:**

*55 Baker Street,  
London W1U 7EU,  
United Kingdom.*

**Securities Type:**

*Debt Securities ≥ EURO 100,000*

**Content Type**

*Base Prospectus dated 19<sup>th</sup> February 2016  
Securities Note dated 20<sup>th</sup> June 2016*

**Name of Guarantor (if applicable):**

*The bond is unsecured.*

**Annex(es) according to which the Prospectus was drawn up:**

*Annex IX & Annex XIII*

**We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by Directive 2010/73/EU, the omission of information on the following grounds:**

*N/A*

**Link to Approved Prospectus:**

*<http://www.fsc.gi/fsclists/list.aspx?Find=35>*

**Date of Certificate**

*28<sup>th</sup> October 2016*

**Gibraltar Financial Services Commission**

**Document Approved**