



Commission de Surveillance
du Secteur Financier

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
The Central Bank of Hungary (MNB) (Hungary)
Polish Financial Supervision Authority (PFSA) (Poland)
Romanian National Securities Commission (CNVM) (Romania)
The Financial Market Authority / Úrad pre finančný trh (ÚFT) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 14 October 2016.

Name of Issuer(s):

Raiffeisen Bank International AG

Registered Office(s)/Seat(s):

Wien, Austria

Type of Securities:

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:

V, XI, XII, XIII, XX, XXI, XXII, XXX

Guarantor(s) (if any):

Not applicable

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Attachment(s):

Prospectus (which includes the German translation of the summary)
Hungarian translation of the summary
Polish translation of the summary
Romanian translation of the summary
Slovak translation of the summary
Czech translation of the summary

Ref.: C-19709
Luxembourg, 14 October 2016
Commission de Surveillance du Secteur Financier

