



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Czech National Bank (Czech Republic)**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**  
**National Bank of Slovakia (Slovak Republic)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Fourth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on December 29, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Credit Linked Notes Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: December 29, 2014

Attachments:

(1) Fourth Supplement, dated December 29, 2014 to the Base Prospectus dated September 18, 2014

Signaturwert	mEpdFb3L6ZnooWKQqPUGhponybl9Bqd0MdbNkNwMIMyUJgJwWWFmEG0un2bkXoJBiuJv/Zc3ELsPmOjypRYilyH1xFq0w55HK5/LBpVbluvMZ108dNmnBMZV8FyGg9W1S9oSJryopo3Pbv56KQfjCIvhK8vwFt1PTLpBhOtUa1UphUJ00FP03VAuKqK1MdM2nIGK4G7+a6ehSjr6X5iRIj6CRoIm9j7JSruhj+ZP960zKgOfDDtSbIWmqOD1lC1PSuzn5CyF1WVVNcTeci jGptMwktvi0WycbyNDQkOwCQ1YHk8vDXxLr7LyABkfg5ZT4zJUDxPv+bX39Le1vVE9oQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-12-29T14:59:13Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
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