



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To:** **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**  
**Croatian Financial Services Supervisory Agency (Croatia)**  
**Commission de surveillance du secteur financier (Luxembourg)**  
**Czech National Bank (Czech Republic)**  
**Hungarian Financial Supervisory Authority (Hungary)**  
**Romanian National Securities Commission (CNVM)**  
**National Bank of Slovakia (Slovak Republic)**

**From:**  
**Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

We hereby certify that the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on May 13, 2015.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** EUR 30,000,000,000 Debt Issuance Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: May 13, 2015

Attachments:

- (1) Base Prospectus, dated May 13, 2015
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian, Romanian and Slovak language

Signaturwert	eV5l+lButYcV3pELmsbhbctLnY/gUg4BZdzc795PbKnCH8VrpGcRQytxfRV5vOKQWLkq0iZqkY0jh15HydM4UFq9rTMjqLzPioEX719FMxclMLx38JQjwTJxn09PcgTFPKfnOdUGUXF/+7yDNTik3PRiWTsRpge85SfMcDs6PO23Hv8Tt9lrNghrqDcX9AXHSaZmGqpQMs/quRROPQuoMS5oAyMs/bxSXAyZvVXzxQlP1lRG8lVB3YzAshTtIzDBebSis4X6ao/9wQqlfkYQ2HEGScFHN7KwklC5N+WeIzAdYG1NjSUDNa1VGwEKagqCccUQRATfel7zk88IbfDnWA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2015-05-13T13:33:05Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	