



**Certificate of Approval of a Prospectus  
pursuant to Article 8b Austrian Capital Market Act  
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

**To: Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)  
Czech National Bank (Czech Republic)  
Croatian Financial Services Supervisory Agency  
Hungarian Financial Supervisory Authority (Hungary)  
Romanian National Securities Commission (CNVM)**

**From: Finanzmarktaufsicht Österreich (FMA)  
Financial Market Authority Austria**

We hereby certify that the Sixth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on July 7, 2014.

**Name of Issuer:** Erste Group Bank AG

**Registered Office/Seat:** Graben 21, 1010 Vienna, Austria

**Type of Securities:** Warrants Programme

**Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up:** V, XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Elisabeth Kohlenberger


Susanne Reder

signed electronically

Date: July 7, 2014

Attachments:

- (1) Sixth Supplement, dated July 7, 2014 to the Base Prospectus dated July 16 2013
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian and Romanian language
- (3)

Signaturwert	U5eO/fhFfSLQMUrjyQyAG7O1JO7NdAnr5cvj6HGa0JuTcDOMtZregwftB6msSmP5nrgFb1CQthGjQaJf9BEz xT9GMLeobPk/ur7Mlfp3cJN4WcbpcGC5L0uQedY4JRdIZ85YYvYuFhnoX2ivVfiTwj78OSBTv+Xf14UITfbP LbIHWWbqmQLY50ddkKMwaPHOggYy1VvSXx9Ic6cREeYrdlymuYpO+z44AVwyHkt2VNkySN0puU3/zunLlxA8 g2W8JJf1+FrM3nz152sU9qmWZXP7fNCV3GpxofbUCFvsFAUflu7ybnT+YSwE/xOVXuYoeAvDYmc5AduNvDH DXdelw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-07-07T13:49:48Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	