



**Certificate of Approval of a Prospectus
pursuant to Article 8b Austrian Capital Market Act
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: **Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)**
Czech National Bank (Czech Republic)
Croatian Financial Services Supervisory Agency
Hungarian Financial Supervisory Authority (Hungary)
Romanian National Securities Commission (CNVM)

From:
Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

We hereby certify that the Fifth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on June 26, 2014.

Name of Issuer: Erste Group Bank AG

Registered Office/Seat: Graben 21, 1010 Vienna, Austria

Type of Securities: Warrants Programme

Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up: V, XI, XII, XXII, XXX

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Susanne Reder


Elisabeth Kohlenberger

signed electronically

Date: June 26, 2014

Attachments:

- (1) Fifth Supplement, dated June 26, 2014 to the Base Prospectus dated July 16, 2013
- (2) Summary of Base Prospectus in German, Croatian, Czech, Hungarian and Romanian language
- (3)

Signaturwert	v/VcTjx+ZYTC+CeAVcFwkntec9yL4RTYD9bfvSk53Kd9QIFp+6Z1l3QTgnffTZDrYYfZKY5r0YUda4BsdjMI Pnb67BSDLfnx/5Mv6FAhmEibmXnigbM3gnkksDP2jBtzrf3Hb74+8RteLebcIvzk9pz0z7yBZq/rdlx3UQn6 3eZM/Hrw6QT1tPhXyspLfEqzu/MFM1YVwj5RR0BcnOBgxgmrPTIQo6ETHdXxBKioQ523phOKpz3rPYPuTPjk nJm05x7L4HbX92gXyNUfFdAyAOmSumY0d4eVy97M2XTS/0Q7wWs3FKqa9rTkHF27JUzuRPhcSHiEPuVFswYk jQ84xw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-06-26T13:41:02Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	