

ARTICLE 8 ANNOUNCEMENT

16 September 2014

MBA COMMUNITY LOANS PLC
(Incorporated with limited liability in Ireland under registered number 486917)

Series 37 Tranche 1 – Up to USD 10,000,000 Secured Limited Recourse Notes (ISIN: XS1066896520)

In relation to the issue of Series 37 Tranche 1 – Up to USD 10,000,000 Secured Limited Recourse Notes (the “**Notes**”) on the Issue Date (being 18 September 2014) pursuant to the Prospectus dated 5 September 2014 which constitutes a prospectus for the purposes of Directive 2003/71/EC (the “**Prospectus Directive**”) and the Final Terms published in respect of the Notes, MBA Community Loans plc (the “**Issuer**”) gives notice of the Aggregate Notional Amount of the Notes to be issued on the Issue Date in accordance with Article 8(1) of the Prospectus Directive.

The Aggregate Nominal Amount of the Notes to be issued on the Issue Date is USD 1,500,000.00.

This Notice will be filed with the Central Bank of Ireland.

For further information contact:

The Directors

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