



**Certificate of Approval of a Prospectus
pursuant to Article 8b Austrian Capital Market Act
transposing Articles 17 and 18 of Directive 2003/71/EC, as amended**

To: Bundesanstalt für Finanzdienstleistungsaufsicht (Germany)
Czech National Bank (Czech Republic)
Croatian Financial Services Supervisory Agency
Hungarian Financial Supervisory Authority (Hungary)
Romanian National Securities Commission (CNVM)
National Bank of Slovakia (Slovak Republic)

From:
Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

We hereby certify that the Fifth Supplement to the Base Prospectus detailed below has been drawn up in accordance with the Austrian Capital Market Act transposing Directive 2003/71/EC, as amended and was approved by us on September 09, 2014.

Name of Issuer: Erste Group Bank AG

Registered Office/Seat: Graben 21, 1010 Vienna, Austria

Type of Securities: Equity Linked Notes Programme

Annexes of the Commission Regulation (EC) No 809/2004 according to which the prospectus was drawn up: V, XI, XII, XXI, XXII, XXX

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Andrea Mörtl


Christoph Burgstaller

signed electronically

Date: September 09, 2014

Attachments:

- (1) Fifth Supplement, dated September 09, 2014 to the Base Prospectus dated February 18, 2014
- (2) Summary in German, Croatian, Czech, Hungarian, Romanian and Slovak language
- (3)

Signaturwert	Fs0C9ZHzyprlRR5qlZVIgY+buGSt+r8h9y6/TFOf8J0//2R1fmjpWieijR9AfYiln3SuP7QMG0PnqIFvOQCB RfyfWlPnFP6J/I2/mmTwYaLW9/KGvDR9X0Jz7prYd/ZbI/zwk82JZxDem0acUkQ/YhLeNpwcA3k0CAxf4Drf pmq2sX6EKglrCLUgg7WiuWFGVbS+XnN1/AjK0glzanrtojWz/qreIIarDy1V2QZcPUdsUbFdV517uxaF5RR4 rIVSWUvgoK37ztM6vHBibzsSpt9XoJNTGRV0w1/3JMvBJK91IXwXgkg/YNrxJwU3Jm/y158qgVVOWyk31taJ U6PpAg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2014-09-09T13:25:53Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	524262
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	